

MANITOBA EDUCATION PROPERTY TAX CREDIT

To be eligible for the Manitoba Education Property Tax Credit Advance you must be able to check off all the provincial requirements (#3). Any application forms submitted prior to the tax bills being printed, (April 1) are eligible to receive the MEPTCA Credit on your current year's tax statement. If submitted after, the current year's tax credit can be claimed through Income Tax and the credit will appear the following year on the tax statement.

1 Applicant:

| | |
|-------------------|--|
| Last Name: | |
| First Name: | |
| Middle Name: | |
| Telephone Number: | |

Spouse or Common Law Partner:

| | |
|-------------------|--|
| Last Name: | |
| First Name: | |
| Middle Name: | |
| Telephone Number: | |

Marital Status: Married Divorced Common-law Separated Widowed Single

2 Principal Residence:

Occupancy date of residence (dd/mm/yyyy):

| | | |
|---|--|--|
| Municipality Name: RM OF MORRIS | 3-Digit Municipality Number: 152 | Roll Number: |
| Applicant's mailing address: | | Civic Address (if different from mailing address): |
| City/Town/Village: | Province: | Postal Code: |

3 Homeowner Self-Assessing Questions:

| | |
|---|----------------------------------|
| Is this property your and/or your spouse or common-law partner's principal residence? | Yes <input type="checkbox"/> No |
| Do you and/or your spouse of common-law partner own another property in Manitoba? | Yes* <input type="checkbox"/> No |
| * If yes, to your knowledge, are you and/or your spouse or common-law partner receiving the Education Property Tax Credit Advance on another property in this municipality or any other municipality in Manitoba? | Yes <input type="checkbox"/> No |

Note: The Manitoba Education Property Tax Credit program is run by the province of Manitoba. The Town of Morris does have the ability to approve/deny applications or determine credit amounts.

I was and now am a bona fide resident of my principal residence represented by the property identified above. I hereby make application for the Manitoba Education Property Tax Credit Advance pursuant to The Manitoba Income Tax Act. This advance is to be credited to the taxes levied for the current year against the above-described property. I hereby certify that the information given in this application is true, correct and complete to the best of my knowledge.

This personal information is being collected under the authority of The Manitoba Income Tax Act and will be used to determine eligibility for the municipal tax reduction. Pursuant to The Freedom of Information and Protection of Privacy Act, the information will only be used and disclosed as necessary for the purpose of administering the Education Property Tax Credit. For further information please contact the Manitoba Tax Assistance Office.

| | |
|------------|--------------------|
| Signature: | Date (dd/mm/yyyy): |
|------------|--------------------|

Send To: RM of Morris
ATTN: Tax Department
Box 518
Morris, MB, R0G 1K0

Phone: 1-204-746-7300
FAX: 1-204-746-8801
Email: finance@rmofmorris.ca

| | |
|--|--|
| FOR OFFICE USE ONLY: <input type="checkbox"/> Property is designated as their principal residence <input type="checkbox"/> Mailing address on the property tax statement is correct <input type="checkbox"/> Property is assessed as a single dwelling unit (Resident 1) (If not, claim through income tax) <input type="checkbox"/> Owner is not receiving a credit on another home within your municipality | APPLY FOR CREDIT <input type="checkbox"/> REMOVE CREDIT <input type="checkbox"/> |
| | EPTCA ENTERED IN MMO <input type="checkbox"/> |
| | REVIEWED BY: DATE: |



Education Property Tax Credit Advance Homeowner Self-Assessing Guidelines - **Homeowner Copy**

Checklist for Homeowner

The Education Property Tax Credit is a credit for homeowners and tenants offsetting occupancy costs - property tax for homeowners and 20% of rent for tenants - payable in Manitoba. The Advance is the Education Property Tax Credit applied directly to the municipal property tax statement for homeowners.

The Education Property Tax Credit Advance can only be claimed on a homeowner's principal residence, which may include more than one property in a year. For example, when a homeowner sells a principal residence and purchases another principal residence and each property received an Education Property Tax Credit Advance that does not mean that the homeowner received more than the basic Education Property Tax Credit allowed of up to \$700.

To confirm eligibility for the Education Property Tax Credit Advance, the homeowner must meet the legislated criteria as prescribed in the questions below.

- Is this property yours and/or your spouse or common-law partner's principal residence?
- Do you and/or your spouse or common-law partner own another property in Manitoba?
 - o If yes, to your knowledge, are you and/or your spouse or common-law partner receiving the Education Property Tax Credit Advance on another property in this municipality or any other municipality in Manitoba?